FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OIVIB APPROVAL | | | | | | | | | |
|---------------------|----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-028 | | | | | | | | |
| Estimated average b | urden | | | | | | | | |

0.5

hours per response:

| | Check this box if no longer subject to |
|---|--|
|) | Section 16. Form 4 or Form 5 |
| J | obligations may continue. See |
| | Instruction 1(b). |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Devens Gordon E</u> | | | | 2. Issuer Name and Ticker or Trading Symbol XPO Logistics, Inc. [XPO] | | | | | | (Chec | k all application | able) | Perso | on(s) to Issu 10% Ow Other (s | ner | | | | |
|---|---|--|---|---|---|---------------------------------|-----|---|---------------|----------------------|-------------------|--|-----------------------|--|-----------------------|--|--|---|--|
| (Last) (First) (Middle) C/O XPO LOGISTICS, INC. 5 GREENWICH OFFICE PARK | | | | 11 | 3. Date of Earliest Transaction (Month/Day/Year) 11/15/2012 | | | | | | | | SVP & General Counsel | | | | , | | |
| (Street) GREENV (City) | | | 06831 (Zip) | 4. | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | 6. Ind Line) X | Form fil | dual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Trans. Date | | | ansactio | | | | e, | 3. Transact Code (In: 8) | str. | | | or 5. Amount | | Form (D) or (I) (Instance) | | Direct Indirect Istr. 4) | 7. Nature of ndirect Beneficial Dwnership Instr. 4) | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | tution Date, Transaction of Code (Instr. Derivative | | ive ies ed ed nstr. | Exp | 6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title and Amo of Securities Underlying Deriv Security (Instr. 3 4) | | | ies g Deriv | Derivative Security | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | Code | v | (A) | (D) | Date Exe | e rcisable | Ex _I | piration te | Title | Amou Numb Share | er of | | | | | |
| Warrants ⁽¹⁾ | \$7 ⁽²⁾ | 11/15/2012 | | P | | 20,000 | | 09/ | 02/2011 | 09/ | 02/2021 | Common Stock, par value \$0.001 per share | 20,0 | 00(3) | \$5.85 ⁽¹⁾ | 20,000 | 0 | D | |

Explanation of Responses:

- 1. This Form 4 is being filed to report the acquisition through a private transaction of warrants (the "Warrants") to purchase shares of the Issuer's common stock, par value \$.001 per share (the "Common Stock"), for an exercise price of \$7 per share of Common Stock, subject to adjustment as set forth in the Warrant Certificate, filed as Exhibit 4.2 to the Issuer's Current Report on Form 8-K filed with the SEC on September 6, 2011 (the "Warrant Certificate"). Pursuant to the privately negotiated transaction, which did not involve the Issuer, each Warrant was purchased at a price of \$5.85. The Reporting Person has agreed to resale restrictions with the Issuer pursuant to which neither the Warrants nor the shares of Common Stock acquired upon exercise of the Warrants may be sold prior to September 2, 2016 without the prior approval of the
- $2. \ The initial exercise price of the Warrants is \$7 per share of Common Stock, subject to adjustment as set forth in the Warrant Certificate.$
- 3. Represents shares of Common Stock initially issuable upon the exercise of Warrants, subject to adjustment as set forth in the Warrant Certificate.

<u>Gordon E. Devens</u> <u>11/19/2012</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.